1. Issuer's Identity

<table>
<thead>
<tr>
<th>CIK (Filer ID Number)</th>
<th>Previous Name(s)</th>
<th>☑️ None</th>
<th>Entity Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>0001779988</td>
<td></td>
<td></td>
<td>☑️ Corporation</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>☑️ Limited Partnership</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>☑️ Limited Liability Company</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>☑️ General Partnership</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>☑️ Business Trust</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>☑️ Other</td>
</tr>
</tbody>
</table>

Name of Issuer: NYDIG Basket Fund LP
Jurisdiction of Incorporation/Organization: DELAWARE
Year of Incorporation/Organization:
- ☑️ Over Five Years Ago
- ☑️ Within Last Five Years (Specify Year): 2019
- ☐ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer: NYDIG Basket Fund LP
Street Address 1: 510 MADISON AVENUE, 21ST FLOOR
City: NEW YORK
State/Province/Country: NEW YORK
ZIP/Postal Code: 10022
Phone No. of Issuer: 212-433-4400

3. Related Persons

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>NYDIG ASSET</td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>
4. Industry Group

- Agriculture
- Banking & Financial Services
  - Commercial Banking
  - Insurance
  - Investing
  - Investment Banking
- Pooled Investment Fund
  - Other Investment Fund
- *Is the issuer registered as an investment company under the Investment Company Act of 1940?*
  - Yes □
  - No □
- Other Banking & Financial Services
- Business Services
- Energy
  - Coal Mining
  - Electric Utilities
- Energy Conservation
- Environmental Services
- Oil & Gas
- Other Energy

- Health Care
  - Biotechnology
  - Health Insurance
  - Hospitals & Physicians
  - Pharmaceuticals
  - Other Health Care
- Manufacturing
- Real Estate
  - Commercial
  - Construction
  - REITS & Finance
  - Residential
  - Other Real Estate
- Retailing
- Restaurants
- Technology
  - Computers
  - Telecommunications
- Other Technology
- Travel
  - Airlines & Airports
  - Lodging & Conventions
  - Tourism & Travel Services
  - Other Travel
- Other
5. Issuer Size

<table>
<thead>
<tr>
<th>Revenue Range</th>
<th>Aggregate Net Asset Value Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>○ No Revenues</td>
<td>○ No Aggregate Net Asset Value</td>
</tr>
<tr>
<td>○ $1 - $1,000,000</td>
<td>○ $1 - $5,000,000</td>
</tr>
<tr>
<td>○ $1,000,001 - $5,000,000</td>
<td>○ $5,000,001 - $25,000,000</td>
</tr>
<tr>
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</tr>
<tr>
<td>○ Over $100,000,000</td>
<td>○ Over $100,000,000</td>
</tr>
<tr>
<td>○ Decline to Disclose</td>
<td>○ Decline to Disclose</td>
</tr>
<tr>
<td>○ Not Applicable</td>
<td>○ Not Applicable</td>
</tr>
</tbody>
</table>

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii), or (iii))
- Rule 506(b)  
- Rule 504 (b)(1)(i)
- Rule 506(c)
- Rule 504 (b)(1)(ii)
- Securities Act Section 4(a)(5)
- Rule 504 (b)(1)(iii)
- Investment Company Act Section 3(c)

7. Type of Filing

- ✓ New Notice
- Date of First Sale: 2019-07-01
- □ First Sale Yet to Occur
- □ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?  
- ○ Yes  
- ○ No

9. Type(s) of Securities Offered (select all that apply)

- ✓ Pooled Investment Fund Interests
- □ Equity
10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

☐ Yes ☑ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor $0 USD

12. Sales Compensation

Recipient Recipient CRD Number ☐ None

(Associated) Broker or Dealer (Associated) Broker or Dealer CRD Number ☐ None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation ☐ All States

13. Offering and Sales Amounts

Total Offering Amount $ USD ☑ Indefinite
Total Amount Sold $1045000 USD
Total Remaining to be Sold $ Indefinite USD

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders’ Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions $0 USD □ Estimate
Finders' Fees $0 USD □ Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$0 USD □ Estimate

Clarification of Response (if Necessary)
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

<table>
<thead>
<tr>
<th>Issuer</th>
<th>Signature</th>
<th>Name of Signer</th>
<th>Title</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>NYDIG Basket Fund LP</td>
<td>REUBEN GRINBERG</td>
<td>REUBEN GRINBERG</td>
<td>GENERAL COUNSEL OF THE GENERAL PARTNER</td>
<td>2019-08-08</td>
</tr>
</tbody>
</table>
1. Issuer's Identity

CIK (Filer ID Number)  Previous Name(s)  ☑ None  Entity Type

000178026

Name of Issuer

NYDIG Bitcoin Fund LP

Jurisdiction of Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

☑ Over Five Years Ago

☐ Within Last Five Years (Specify Year)  2019

☐ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

NYDIG Bitcoin Fund LP

Street Address 1  Street Address 2

510 MADISON AVENUE, 21ST FLOOR

City  State/Province/Country  ZIP/Postal Code  Phone No. of Issuer

NEW YORK  NEW YORK  10022  212-433-4400

3. Related Persons

Last Name  First Name  Middle Name

NYDIG ASSET  N/A  

Related Persons
4. Industry Group

- Agriculture
- Banking & Financial Services
  - Commercial Banking
  - Insurance
  - Investing
  - Investment Banking
- Pooled Investment Fund
- Other Investment Fund

*Is the issuer registered as an investment company under the Investment Company Act of 1940?
- Yes
- No

- Other Banking & Financial Services
- Business Services
- Energy
  - Coal Mining
  - Electric Utilities
  - Energy Conservation
  - Environmental Services
- Oil & Gas
- Other Energy

- Health Care
  - Biotechnology
  - Health Insurance
  - Hospitals & Physicians
  - Pharmaceuticals
  - Other Health Care

- Manufacturing
- Real Estate
  - Commercial
  - Construction
  - REITS & Finance
  - Residential
  - Other Real Estate

- Retailing
- Restaurants
- Technology
  - Computers
  - Telecommunications
- Other Technology
- Travel
  - Airlines & Airports
  - Lodging & Conventions
  - Tourism & Travel Services
  - Other Travel
- Other
5. Issuer Size

Revenue Range
- No Revenues
- $1 - $1,000,000
- $1,000,001 - $5,000,000
- $5,000,001 - $25,000,000
- $25,000,001 - $100,000,000
- Over $100,000,000
- Decline to Disclose
- Not Applicable

Aggregate Net Asset Value Range
- No Aggregate Net Asset Value
- $1 - $5,000,000
- $5,000,001 - $25,000,000
- $25,000,001 - $100,000,000
- Over $100,000,000
- Decline to Disclose
- Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 506(b)
- Rule 504 (b)(1)(i)
- Rule 506(c)
- Rule 504 (b)(1)(ii)
- Securities Act Section 4(a)(5)
- Rule 504 (b)(1)(iii)
- Investment Company Act Section 3(c)

7. Type of Filing

- New Notice Date of First Sale 2019-07-01
- First Sale Yet to Occur
- Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?
- Yes
- No

9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Interests
- Equity
<table>
<thead>
<tr>
<th>10. Business Combination Transaction</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?</td>
</tr>
<tr>
<td>Yes ☐ No ☑</td>
</tr>
<tr>
<td>Clarification of Response (if Necessary)</td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>11. Minimum Investment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum investment accepted from any outside investor $0 USD</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>12. Sales Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recipient</td>
</tr>
<tr>
<td>Recipient CRD Number</td>
</tr>
<tr>
<td>☐ None</td>
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<tr>
<td>(Associated) Broker or Dealer</td>
</tr>
<tr>
<td>(Associated) Broker or Dealer CRD Number</td>
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<tr>
<td>☐ None</td>
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<tr>
<td>Street Address 1</td>
</tr>
<tr>
<td>Street Address 2</td>
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<tr>
<td>City</td>
</tr>
<tr>
<td>State/Province/Country</td>
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<tr>
<td>ZIP/Postal Code</td>
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<tr>
<td>State(s) of Solicitation</td>
</tr>
<tr>
<td>☐ All States</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>13. Offering and Sales Amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Offering Amount $☑ Indefinite USD</td>
</tr>
</tbody>
</table>
14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors.

☐

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who have already invested in the offering:

6

15. Sales Commissions & Finders’ Fees Expenses

Provide separately the amounts of sales commissions and finders’ fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions $0 USD ☐ Estimate

Finders' Fees $0 USD ☐ Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$0 USD ☐ Estimate

Clarification of Response (if Necessary)
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

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<th>Date</th>
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<tbody>
<tr>
<td>NYDIG Bitcoin Fund LP</td>
<td>REUBEN GRINBERG</td>
<td>REUBEN GRINBERG</td>
<td>GENERAL COUNSEL OF THE GENERAL PARTNER</td>
<td>2019-08-08</td>
</tr>
</tbody>
</table>
**1. Issuer’s Identity**

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<tr>
<th>CIK (Filer ID Number)</th>
<th>Previous Name(s)</th>
<th>Entity Type</th>
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</thead>
<tbody>
<tr>
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<td>☑ None</td>
<td>☑ Corporation</td>
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<tr>
<td></td>
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<td>☑ Limited Partnership</td>
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<td>☑ Limited Liability Company</td>
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<td></td>
<td></td>
<td>☑ General Partnership</td>
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<tr>
<td></td>
<td></td>
<td>☑ Business Trust</td>
</tr>
<tr>
<td></td>
<td></td>
<td>☑ Other</td>
</tr>
</tbody>
</table>

Name of Issuer: NYDIG Bitcoin Yield Enhancement Fund LP

Jurisdiction of Incorporation/Organization: DELAWARE

Year of Incorporation/Organization:
- ☑ Over Five Years Ago
- ☑ Within Last Five Years (Specify Year) 2020
- ☑ Yet to Be Formed

**2. Principal Place of Business and Contact Information**

Name of Issuer: NYDIG Bitcoin Yield Enhancement Fund LP

Street Address 1: 510 MADISON AVENUE, 21ST FLOOR

City: NEW YORK
State/Province/Country: NEW YORK
ZIP/Postal Code: 10022
Phone No. of Issuer: 212-433-4400
3. Related Persons

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>NYDIG ASSET ADVISORY LLC</td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>

Street Address 1: 510 MADISON AVENUE, 21ST FLOOR

City: NEW YORK
State/Province/Country: NEW YORK
ZIP/Postal Code: 10022

Relationship: [ ] Executive Officer [ ] Director [ ] Promoter

Clarification of Response (if Necessary)

GENERAL PARTNER

4. Industry Group

- Agriculture
- Banking & Financial Services
  - Commercial Banking
  - Insurance
  - Investing
  - Investment Banking
  - Pooled Investment Fund
  - Other Investment Fund

*Is the issuer registered as an investment company under the Investment Company Act of 1940?
  - Yes
  - No

- Other Banking & Financial Services
- Business Services
- Energy
  - Coal Mining
  - Electric Utilities
  - Energy Conservation
  - Environmental Services
  - Oil & Gas
  - Other Energy

- Health Care
  - Biotechnology
  - Health Insurance
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- Restaurants
- Technology
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  - Lodging & Conventions
  - Tourism & Travel Services
  - Other Travel
  - Other
5. Issuer Size

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<th>Revenue Range</th>
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</tr>
<tr>
<td>☐ Not Applicable</td>
<td>☐ Not Applicable</td>
</tr>
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6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- ☑ Rule 504(b)(1) (not (i), (ii), or (iii))
- ☑ Rule 504(b)
- ☐ Rule 506(b)
- ☐ Rule 506(c)
- ☐ Securities Act Section 4(a)(5)
- ☑ Investment Company Act Section 3(c)

7. Type of Filing

- ☑ New Notice
- ☐ Date of First Sale: 2020-05-05
- ☐ First Sale Yet to Occur
- ☐ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?  ☑ Yes  ☐ No

9. Type(s) of Securities Offered (select all that apply)

- ☑ Pooled Investment Fund Interests
- ☐ Equity
10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  ☐ Yes ☐ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

$ 0 USD

12. Sales Compensation

Recipient

Recipient CRD Number ☐ None

(Associated) Broker or Dealer ☐ None

(Associated) Broker or Dealer CRD Number ☐ None

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

State(s) of Solicitation ☐ All States

13. Offering and Sales Amounts
Total Offering Amount $ USD  ✓ Indefinite
Total Amount Sold $139837420 USD
Total Remaining to be Sold $ USD  ✓ Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering
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Sales Commissions $ 0 USD  Estimate
Finders' Fees $ 0 USD  Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$ 0 USD  Estimate

Clarification of Response (if Necessary)
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Terms of Submission

In submitting this notice, each Issuer named above is:

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<tbody>
<tr>
<td>NYDIG Bitcoin Yield Enhancement Fund LP</td>
<td>REUBEN GRINBERG</td>
<td>REUBEN GRINBERG</td>
<td>GENERAL COUNSEL OF THE GENERAL PARTNER</td>
<td>2020-05-12</td>
</tr>
</tbody>
</table>
1. Issuer's Identity

CIK (Filer ID Number) | Name of Issuer | Jurisdiction of Incorporation/Organization | Entity Type
--- | --- | --- | ---
0001780005 | NYDIG Institutional Basket Fund LP | DELAWARE | Corporation

Previous Name(s) | None

Year of Incorporation/Organization
- Over Five Years Ago
- Within Last Five Years (Specify Year) | 2019
- Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

NYDIG Institutional Basket Fund LP

Street Address 1 | Name of Issuer | Street Address 2
--- | --- | ---
510 MADISON AVENUE, 21ST FLOOR | NYDIG Institutional Basket Fund LP |

City | State/Province/Country | ZIP/Postal Code | Phone No. of Issuer
--- | --- | --- | ---
NEW YORK | NEW YORK | 10022 | 212-433-4400

3. Related Persons

Last Name | First Name | Middle Name
--- | --- | ---
NYDIG ASSET MANAGEMENT LLC

510 MADISON AVENUE, 21ST FLOOR

NEW YORK  NEW YORK  10022

Relationship:  ✓ Executive Officer  □ Director  □ Promoter

Clarification of Response (if Necessary)

GENERAL PARTNER

4. Industry Group

- Agriculture
- Banking & Financial Services
  - Commercial Banking
- Insurance
- Investing
- Investment Banking
- Pooled Investment Fund
  - Other Investment Fund

*Is the issuer registered as an investment company under the Investment Company Act of 1940?  
  - Yes
  - No
- Other Banking & Financial Services
- Business Services
- Energy
  - Coal Mining
  - Electric Utilities
  - Energy Conservation
  - Environmental Services
  - Oil & Gas
  - Other Energy
- Health Care
  - Biotechnology
  - Health Insurance
  - Hospitals & Physicians
  - Pharmaceuticals
  - Other Health Care
- Manufacturing
- Real Estate
  - Commercial
  - Construction
  - REITs & Finance
  - Residential
  - Other Real Estate
- Retailing
- Restaurants
- Technology
  - Computers
  - Telecommunications
  - Other Technology
- Travel
  - Airlines & Airports
  - Lodging & Conventions
  - Tourism & Travel Services
  - Other Travel
  - Other
## 5. Issuer Size

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## 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 506(b)
- Rule 504 (b)(1)(i)
- Rule 506(c)
- Rule 504 (b)(1)(ii)
- Securities Act Section 4(a)(5)
- Rule 504 (b)(1)(iii)
- Investment Company Act Section 3(c)

## 7. Type of Filing

- New Notice
- Date of First Sale: 2019-10-01
- First Sale Yet to Occur
- Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?
- Yes
- No

## 9. Type(s) of Securities Offered (select all that apply)
10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  

☐ Yes  ☐ No

Clarification of Response (if Necessary)


11. Minimum Investment

Minimum investment accepted from any outside investor $ 0 USD

12. Sales Compensation

Recipient

Recipient CRD Number  ☐ None

(Associated) Broker or Dealer  ☐ None

(Associated) Broker or Dealer CRD Number  ☐ None

Street Address 1

Street Address 2

City  State/Province/Country  ZIP/Postal Code

State(s) of Solicitation  ☐ All States

13. Offering and Sales Amounts
Total Offering Amount $ [blank] USD ☑ Indefinite
Total Amount Sold $ 3376613 USD
Total Remaining to be Sold $ [blank] USD ☑ Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, ☐
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 5

15. Sales Commissions & Finders’ Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions $ 0 USD ☐ Estimate
Finders’ Fees $ 0 USD ☐ Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$ 0 USD ☐ Estimate

Clarification of Response (if Necessary)
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

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<td>NYDIG Institutional Basket Fund LP</td>
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<td>REUBEN GRINBERG</td>
<td>GENERAL COUNSEL OF THE GENERAL PARTNER</td>
<td>2019-10-15</td>
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1. Issuer's Identity

CIK (Filer ID Number) 0001758651
Name of Issuer NYDIG Institutional Digital Asset Fund LP
Jurisdiction of Incorporation/Organization DELAWARE
Year of Incorporation/Organization
- Over Five Years Ago
- Within Last Five Years (Specify Year) 2018
- Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer NYDIG Institutional Bitcoin Fund LP
Street Address 1 510 MADISON AVENUE, 21ST FLOOR
Street Address 2
City NEW YORK
State/Province/Country NEW YORK
ZIP/Postal Code 10022
Phone No. of Issuer 917-656-0064

3. Related Persons

Last Name First Name Middle Name
4. Industry Group

- Agriculture
- Banking & Financial Services
  - Commercial Banking
- Insurance
- Investing
- Investment Banking
- Pooled Investment Fund
  - Other Investment Fund
- Real Estate
  - Commercial
  - Construction
- REITS & Finance
- Residential
- Other Real Estate
- Manufacturing
- Health Care
  - Biotechnology
  - Health Insurance
  - Hospitals & Physicians
  - Pharmaceuticals
  - Other Health Care
- Retailing
- Restaurants
- Technology
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- Telecommunications
- Other Technology
- Travel
  - Airlines & Airports
  - Lodging & Conventions
- Tourism & Travel Services
- Other Travel
- Other
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6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 506(b)
- Rule 504 (b)(1)(i)
- Rule 506(c)
- Rule 504 (b)(1)(ii)
- Securities Act Section 4(a)(5)
- Rule 504 (b)(1)(iii)
- Investment Company Act Section 3(c)

7. Type of Filing

- New Notice
- Date of First Sale: 2018-10-26
- First Sale Yet to Occur
- Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?  Yes  No

9. Type(s) of Securities Offered (select all that apply)
10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  
Yes ☐ No ☐

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor $0 USD

12. Sales Compensation

Recipient

Recipient CRD Number ☐ None

(Associated) Broker or Dealer ☐ None

(Associated) Broker or Dealer CRD Number ☐ None

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

State(s) of Solicitation ☐ All States

13. Offering and Sales Amounts
Total Offering Amount $ [___] USD ☑ Indefinite
Total Amount Sold $ 54000000 USD
Total Remaining to be Sold $ [___] USD ☑ Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors.

☐

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

6

15. Sales Commissions & Finders’ Fees Expenses

Provide separately the amounts of sales commissions and finders’ fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions $ [0] USD ☐ Estimate
Finders’ Fees $ [0] USD ☐ Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$ [0] USD ☐ Estimate

Clarification of Response (if Necessary)
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

**Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

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1. Issuer's Identity

CIK (Filer ID Number)  Previous Name(s)  ✔ None  Entity Type

0001758651

Name of Issuer: NYDIG Institutional Digital Asset Fund LP

Jurisdiction of Incorporation/Organization: DELAWARE

Year of Incorporation/Organization:

- Over Five Years Ago
- Within Last Five Years (Specify Year) 2018
- Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer: NYDIG Institutional Digital Asset Fund LP

Street Address 1: 510 MADISON AVENUE, 21ST FLOOR

City: NEW YORK  State/Province/Country: NEW YORK  ZIP/Postal Code: 10022  Phone No. of Issuer: (917) 656-0064

3. Related Persons

Last Name  First Name  Middle Name
NYDIG ASSET MANAGEMENT LLC

510 MADISON AVENUE, 21ST FLOOR

NEW YORK

NEW YORK

10022

Executive Officer

GENERAL PARTNER

4. Industry Group

Agriculture

Banking & Financial Services

Commercial Banking

Insurance

Investing

Investment Banking

Pooled Investment Fund

Other Investment Fund

*Is the issuer registered as an investment company under the Investment Company Act of 1940?

Yes

No

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

Other
5. Issuer Size

Revenue Range
- ☐ No Revenues
- ☐ $1 - $1,000,000
- ☐ $1,000,001 - $5,000,000
- ☐ $5,000,001 - $25,000,000
- ☐ $25,000,001 - $100,000,000
- ☐ Over $100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

Aggregate Net Asset Value Range
- ☐ No Aggregate Net Asset Value
- ☐ $1 - $5,000,000
- ☐ $5,000,001 - $25,000,000
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- ☐ Investment Company Act Section 3(c)

7. Type of Filing

- ☑ New Notice
- ☑ Date of First Sale 2018-10-26
- ☐ First Sale Yet to Occur
- ☐ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?
- ☐ Yes
- ☑ No

9. Type(s) of Securities Offered (select all that apply)
10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  
☐ Yes  ☑ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor $0 USD

12. Sales Compensation

Recipient

Recipient CRD Number  ☐ None

(Associated) Broker or Dealer

(Associated) Broker or Dealer CRD Number  ☐ None

Street Address 1  Street Address 2

City  State/Province/Country  ZIP/Postal Code

State(s) of Solicitation  ☐ All States

13. Offering and Sales Amounts
14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors.

☐

Number of such non-accredited investors who already have invested in the offering

3

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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